



mindtech²⁰²⁵
by asime



REPORT

PROSPECT FOR THE INDUSTRY AND TECHNOLOGY SECTOR

Study on the economic sentiment of
professionals in the industrial and
technology sector attending Mindtech 2025

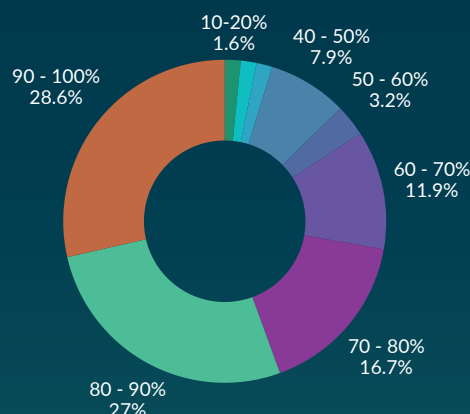
www.mindtechvigo.com

ECONOMIC PROSPECTS

What is the **current occupied capacity** of your company?

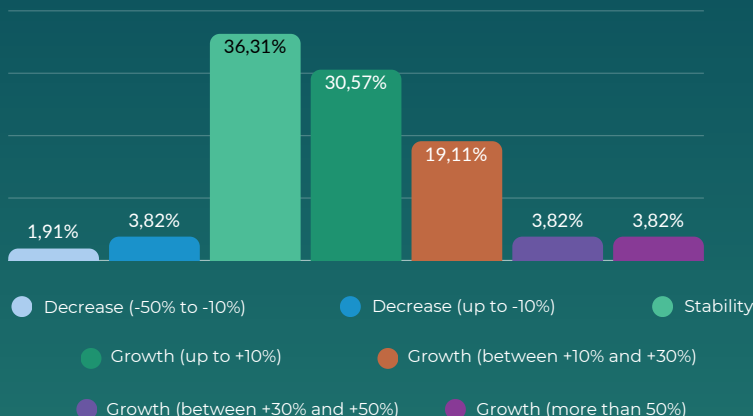
More than 60% of respondents currently have an **occupancy rate of over 70%.**

90% have more than half of their production capacity occupied, indicating that the sector is experiencing a positive period in terms of workload.



What are the **revenue prospects for your company** by the end of 2025?

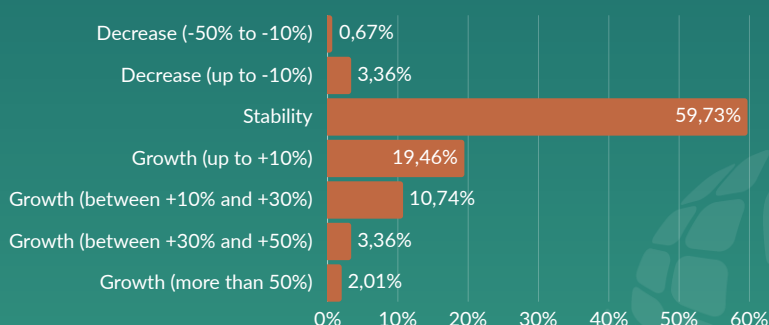
57% of the companies surveyed expect **growth in turnover by the end of 2025.**



What are the **employment prospects in your company** at the end of 2025?

35.5% anticipate new hires this year.

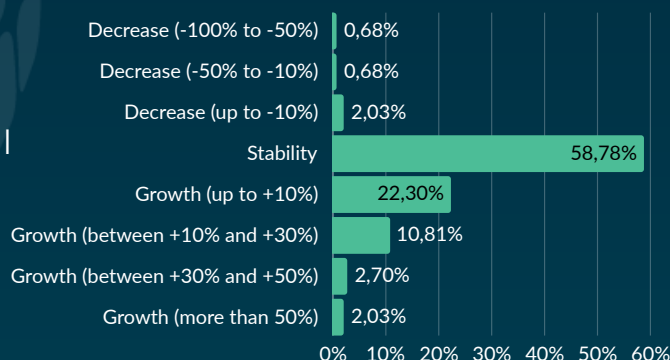
The vast majority expect stability in employment.



What are the **export prospects for your company** by the end of 2025?

38% of respondents expect to increase their exports abroad, despite the turbulent international outlook.

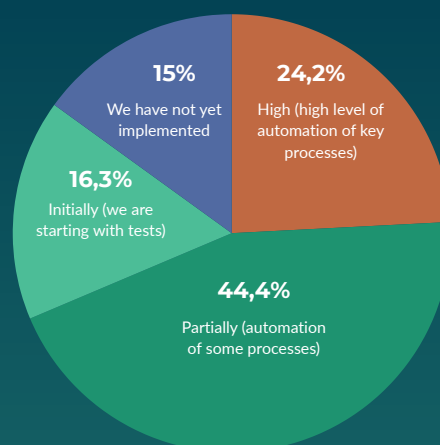
Half of the companies surveyed expect stability.



To what extent has your company implemented industrial **automation or digitalisation processes**?

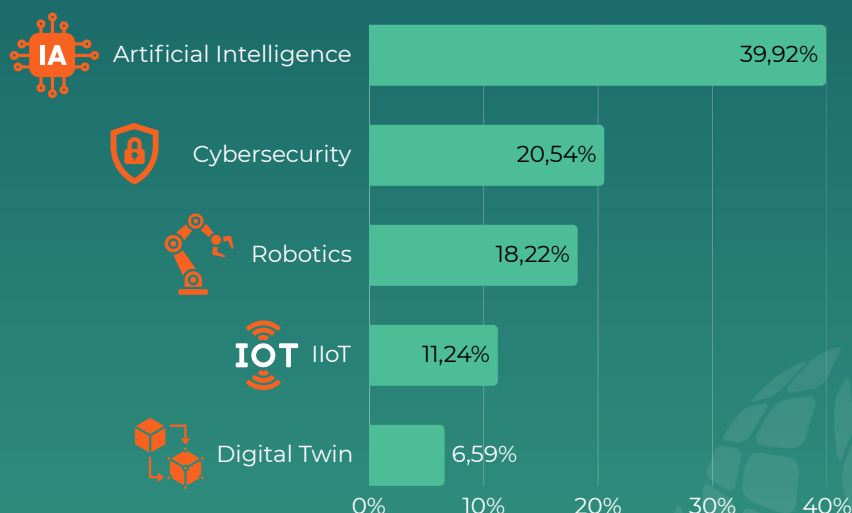
Only 24% of companies report a high level of industrial automation and digitisation, with **the vast majority in the early or partial stages and 15% not yet having started**.

There is a significant risk of creating a two-speed industrial fabric.



What **technologies are you considering implementing** in your company in the medium term?

The technology **that companies are most likely to implement in the medium term is AI**, followed by cybersecurity and robotics. At the lower end of the spectrum are IIoT and digital twins.



Which of these challenges are of most concern to your company?

Lack of professionals/staff



Excessive regulation and bureaucracy



Cybersecurity



Integration of Artificial Intelligence



International geopolitical situation (tariff escalation, armed conflicts, etc.)



Digitalisation and process automation



High operating costs



Lack of funding for digital tools, machinery, and other operational needs



Decarbonisation and sustainability



Resistance to change within the company



Need to relocate key industries in Europe – Industrial autonomy

